

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
BROWNSVILLE DIVISION

In re:	§	
	§	
Shipley-Garcia Enterprises, LLC	§	Case No. 11-20016
	§	
Debtor	§	

**CHAPTER 7 TRUSTEE'S FINAL ACCOUNT AND DISTRIBUTION
REPORT CERTIFICATION THAT THE ESTATE HAS BEEN FULLY
ADMINISTERED AND APPLICATION TO BE DISCHARGED (TDR)**

MICHAEL B. SCHMIDT, Chapter 7 Trustee, chapter 7 trustee, submits this Final Account, Certification that the Estate has been Fully Administered and Application to be Discharged.

1) All funds on hand have been distributed in accordance with the Trustee's Final Report and, if applicable, any order of the Court modifying the Final Report. The case is fully administered and all assets and funds which have come under the trustee's control in this case have been properly accounted for as provided by law. The trustee hereby requests to be discharged from further duties as a trustee.

2) A summary of assets abandoned, assets exempt, total distributions to claimants, claims discharged without payment, and expenses of administration is provided below:

Assets Abandoned: 14,578,286.35
(Without deducting any secured claims)

Assets Exempt: NA

Total Distributions to Claimants: 675,181.87

Claims Discharged

Without Payment: NA

Total Expenses of Administration: 122,433.25

3) Total gross receipts of \$ 797,615.12 (see **Exhibit 1**), minus funds paid to the debtor and third parties of \$0.00 (see **Exhibit 2**), yielded net receipts of \$ 797,615.12 from the liquidation of the property of the estate, which was distributed as follows:

	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
SECURED CLAIMS (from Exhibit 3)	\$ 3,309,944.30	\$ 8,817,316.46	\$ 220,812.30	\$ 215,000.00
PRIORITY CLAIMS: CHAPTER 7 ADMIN. FEES AND CHARGES (from Exhibit 4)	NA	77,718.21	89,244.47	89,244.47
PRIOR CHAPTER ADMIN. FEES AND CHARGES (from Exhibit 5)	NA	33,188.78	33,188.78	33,188.78
PRIORITY UNSECURED CLAIMS (from Exhibit 6)	584,000.00	637,156.66	622,520.94	459,973.39
GENERAL UNSECURED CLAIMS (from Exhibit 7)	7,759,491.60	8,188,043.74	8,175,418.34	208.48
TOTAL DISBURSEMENTS	\$ 11,653,435.90	\$ 17,753,423.85	\$ 9,141,184.83	\$ 797,615.12

4) This case was originally filed under chapter 11 on 01/05/2011 , and it was converted to chapter 7 on 02/24/2014 . The case was pending for 38 months.

5) All estate bank statements, deposit slips, and canceled checks have been submitted to the United States Trustee.

6) An individual estate property record and report showing the final accounting of the assets of the estate is attached as **Exhibit 8**. The cash receipts and disbursements records for each estate bank account, showing the final accounting of the receipts and disbursements of estate funds is attached as **Exhibit 9**.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Dated: 04/10/2017 By: /s/MICHAEL B. SCHMIDT, Chapter 7 Trustee
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

**EXHIBITS TO
FINAL ACCOUNT**

EXHIBIT 1 – GROSS RECEIPTS

DESCRIPTION	UNIFORM TRAN. CODE ¹	\$ AMOUNT RECEIVED
Funds received from conversion	1229-000	797,615.12
TOTAL GROSS RECEIPTS		\$ 797,615.12

¹The Uniform Transaction Code is an accounting code assigned by the trustee for statistical reporting purposes.

EXHIBIT 2 – FUNDS PAID TO DEBTOR & THIRD PARTIES

PAYEE	DESCRIPTION	UNIFORM TRAN. CODE	\$ AMOUNT PAID
NA		NA	NA
TOTAL FUNDS PAID TO DEBTOR & THIRD PARTIES			\$ NA

EXHIBIT 3 – SECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6D)	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
	Armando Barrera, Jr., RTA Hidalgo County Tax Assessor 2804 US Hwy 281 Edinburg, TX 78539		25,299.70	NA	NA	0.00
	Ronald Simank Schauer & Simank, P.C. 615 Upper N. Broadway, Suite 2000 Corpus Christi, TX 78477		0.00	NA	NA	0.00

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6D)	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
17	Cameron County	4110-000	NA	15,391.07	0.00	0.00
11	Dell Financial Services- Bankruptcy	4110-000	11,101.23	8,921.78	0.00	0.00
42	Harley Davidson Credit Corp.	4110-000	3,200,000.00	4,200,000.00	0.00	0.00
46	Harley Davidson Credit Corp.	4110-000	0.00	4,200,000.00	0.00	0.00
85	Harley-Davidson Credit Corp.	4110-000	NA	307,254.82	215,000.00	215,000.00
36	Imperial Credit Corporation	4110-000	0.00	5,521.42	0.00	0.00
6	Mcallen Isd	4110-000	44,489.28	52,867.22	0.00	0.00
14	South Texas College	4110-000	NA	6,777.07	0.00	0.00
15	South Texas ISD	4110-000	NA	2,232.66	0.00	0.00
49	Us Bancorp Equipment Finance, Inc.	4110-000	NA	5,132.85	0.00	0.00
9	Wolverine World Wide Inc	4110-000	29,054.09	7,405.27	0.00	0.00
7	Internal Revenue Service	4300-000	NA	5,812.30	5,812.30	0.00
TOTAL SECURED CLAIMS			\$ 3,309,944.30	\$ 8,817,316.46	\$ 220,812.30	\$ 215,000.00

EXHIBIT 4 – CHAPTER 7 ADMINISTRATIVE FEES and CHARGES

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
Michael B Schmidt	2100-000	NA	43,130.76	43,130.76	43,130.76

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
Michael B Schmidt	2200-000	NA	368.39	368.39	368.39
George Adams & Company Insurance Agency LLC	2300-000	NA	831.53	831.53	831.53
LTD. International Sureties	2300-000	NA	225.48	225.48	225.48
First National Bank - Vinita	2600-000	NA	4,089.60	4,089.60	4,089.60
AEG Consulting, LLC	2690-000	NA	1,713.00	1,713.00	1,713.00
Office Of The United States Trustee	2950-000	NA	224.20	224.20	224.20
Law Offices of Michael B. Schmidt	3110-000	NA	17,630.00	17,630.00	17,630.00
Law Offices of Michael B. Schmidt	3120-000	NA	614.64	614.64	614.64
Lee Firm	3210-000	NA	8,880.00	8,880.00	8,880.00
Lee Firm	3220-000	NA	10.61	10.61	10.61
AEG Consulting, LLC	3991-000	NA	0.00	7,978.42	7,978.42
AEG Consulting, LLC	3992-000	NA	0.00	3,547.84	3,547.84
TOTAL CHAPTER 7 ADMIN. FEES AND CHARGES		\$ NA	\$ 77,718.21	\$ 89,244.47	\$ 89,244.47

EXHIBIT 5 – PRIOR CHAPTER ADMINISTRATIVE FEES and CHARGES

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
Estate of Harrell Browning	6700-000	NA	21,315.00	21,315.00	21,315.00
Jordan, Hyden, Womble, Culbreth & Holzer	6700-000	NA	11,873.78	11,873.78	11,873.78
TOTAL PRIOR CHAPTER ADMIN. FEES AND CHARGES		\$ NA	\$ 33,188.78	\$ 33,188.78	\$ 33,188.78

EXHIBIT 6 – PRIORITY UNSECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6E)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
95	TEXAS COMPTROLLER OF PUBLIC ACCOUNT	5200-000	NA	27,874.58	27,874.58	27,874.58
72	Texas Workforce Commission	5200-000	0.00	8,691.13	0.00	0.00
13	City Of McAllen	5800-000	NA	14,120.75	9,981.99	9,981.99
70	Comptroller of Public Accounts	5800-000	NA	1,805.83	0.00	0.00
5	Hidalgo County	5800-000	NA	4,280.80	4,280.80	3,092.18
7	Internal Revenue Service	5800-000	584,000.00	572,725.77	572,725.77	413,493.12
12	San Benito Cisd	5800-000	NA	5,447.69	5,447.69	3,935.07
19	Texas Workforce Commission	5800-000	NA	2,210.11	2,210.11	1,596.45
TOTAL PRIORITY UNSECURED CLAIMS			\$ 584,000.00	\$ 637,156.66	\$ 622,520.94	\$ 459,973.39

EXHIBIT 7 – GENERAL UNSECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	Advance Battery Co. 505 W. Nolana Pharr, TX 78577		1,565.83	NA	NA	0.00
	Adverstising Concepts 15200 Chalet San Antonio, TX 78232		0.00	NA	NA	0.00
	Affinity Media P.O. Box 69213 Cincinnati, OH 45269		0.00	NA	NA	0.00
	Affliction 1720 Apollo Ct. Seal Beach, CA 90740		0.00	NA	NA	0.00
	AFLAC Remittance Processing Services 1932 Wynnnton Road Columbus, GA 31999-0001		0.00	NA	NA	0.00
	Air Filter Company 301 N. McColl, Suite F McAllen, TX 78501		0.00	NA	NA	0.00
	Alamo City Harley-Davidson 11005 IH 35 North San Antonio, TX 78233		3,431.75	NA	NA	0.00

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	Allegra Print & Imaging 1801 S. 77 Sunshine Strip Harlingen, TX 78550		32.48	NA	NA	0.00
	Allied Fire Protection 9703 Ball Street San Antonio, TX 78217		0.00	NA	NA	0.00
	Ally P.O. Box 9001948 Louisville, KY 40290		771.80	NA	NA	0.00
	American Eagle Harley- Davidson 5920 South I-35E Denton, TX 76210		28.90	NA	NA	0.00
	American Express Credit P.O. Box 650448 Dallas, TX 75265		0.00	NA	NA	0.00
	American Express Financial Advisors P.O. Box 5167 Westborough, MA 01581		0.00	NA	NA	0.00
	American Heritage Insurance 1776 American Heritage Ln Building B Jacksonville, FL 32224		7,345.00	NA	NA	0.00
	Ameriprise Financial Ser. 70205 Ameriprise Financial Center Minneapolis, MN 55474-0702		4,066.43	NA	NA	0.00

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	Amsoil, Inc. #774148 4148 Solutions Center Chicago, IL 60677		0.00	NA	NA	0.00
	Argus Security 314 Ash Street McAllen, TX 78501		2,373.66	NA	NA	0.00
	Artline America 4500 N. 10th Ste. 140 McAllen, TX 78504		0.00	NA	NA	0.00
	Aspen Publishers 6631 Browning Dr. Fort Worth, TX 76180		0.00	NA	NA	0.00
	AT&T Mobility P.O. Box 650574 Dallas, TX 75265		0.00	NA	NA	0.00
	AT&T P.O. Box 650661 Dallas, TX 75265		0.00	NA	NA	0.00
	AT&T P.O. Box 930170 Dallas, TX 75393		2,982.99	NA	NA	0.00
	AT&T Wireless Long Distance P.O. Box 30199 Tampa, FL 33630		0.00	NA	NA	0.00
	Athalon Sportgear, Inc. 10 West 33rd Street New York, NY 10001		1,382.68	NA	NA	0.00

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	Baker Benfits Admin. 5022 Holly Rd., Ste. 102 Corpus Christi, TX 78411		0.00	NA	NA	0.00
	Bakersfield Harley-Davidson 35088 7th Standard R. Bakersfield, CA 93308		53.16	NA	NA	0.00
	Barnett Tool & Engineer 2238 Palma Dr. Ventura, CA 93003		0.00	NA	NA	0.00
	Baron & Baron, Inc. 15642 Electronic Lane Huntington Beach, CA 92649		0.00	NA	NA	0.00
	Benchmade 300 Beaver creek Rd. Oregon City, OR 97045		971.51	NA	NA	0.00
	Bert Ogden Motors 4221 S. Bus. Hwy 281 Edinburg, TX 78539		9,000.00	NA	NA	0.00
	Big City Thunder 2040 C. Independence Com Matthews, NC 28105		0.00	NA	NA	0.00
	Biggs Harley-Davidson 717 Center Drive San Marcos, CA 92069		0.00	NA	NA	0.00

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	Black Market Art 182535 Mt. Baldy Circle Fountain Valley, CA 92708		2,304.00	NA	NA	0.00
	Blue Sky Cycle Supply 3004 Yale Unit #M Houston, TX 77018		0.00	NA	NA	0.00
	Border Capital Bank P.O. Box 5555 McAllen, TX 78502		0.00	NA	NA	0.00
	Bravado International Group 245 5th Avenue 8th Floor New York, NY 10016		34,440.34	NA	NA	0.00
	Brown's Plating Service 1010 Krebs Station Road Paducah, KY 42003		0.00	NA	NA	0.00
	Bruce Rossmeyer's Bost 1760 Revere Beach Pkwy Everett, MA 02149		0.00	NA	NA	0.00
	Bruce Rossmeyer's Dayt 16374 N. US Hwy 1 Ormond Beach, FL 32174		0.00	NA	NA	0.00
	Bulb Boy Express 903 South Cage Blvd. Pharr, TX 78577		0.00	NA	NA	0.00

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	Cabinet's Plus 1116 Kerria McAllen, TX 78501		60.33	NA	NA	0.00
	Cajun Harley-Davidson 724 I- 10 South Frontage Road Scott, LA 70583		25.02	NA	NA	0.00
	Caliente Harley-Davidson 7230 NW Loop 410 San Antonio, TX 78245		17.00	NA	NA	0.00
	Camco P.O. Box 1685 Pharr, TX 78577		0.00	NA	NA	0.00
	Capital City Harley-Davidson 6200 Millpond Road Madison, WI 53718		0.00	NA	NA	0.00
	CCP Industries P.O. Box 641250 Cincinnati, OH 45264		0.00	NA	NA	0.00
	CCP Industries P.O. Box 732627 Cleveland, OH 44193		0.00	NA	NA	0.00
	Cedar River Harley-Davidson 1750 Cedar View Road Charles City, IA 50616		84.31	NA	NA	0.00
	CEL-ANA Roofing 2402 W. Trenton Rd. Edinburg, TX 78539		0.00	NA	NA	0.00

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	Center of Industrial Re. 709 S. Broadway McAllen, TX 78501		0.00	NA	NA	0.00
	Central Fence & Supply 504 East Ferguson St. Pharr, TX 78577		0.00	NA	NA	0.00
	Central Texas Harley- Davidson 804 East Braker Land Austin, TX 78753		721.47	NA	NA	0.00
	Central Texas H-D Round Rock 2801 N. IH-35 Round Rock, TX 78664		0.00	NA	NA	0.00
	Certegy Check Services P.O. Box 30038 Tampa, FL 33630		110.23	NA	NA	0.00
	Champion Sidecars 11841 Monarch St. Garden Grove, CA 92841		0.00	NA	NA	0.00
	Charles Clark Chevrolet P.O. Box 938 McAllen, TX 78501		95.56	NA	NA	0.00
	Chuck's Harley-Davidson 2027 Ireland Grove Rd. Bloomington, IL 61704		0.00	NA	NA	0.00

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	Cintas Corporation 700 Dawson Rd. Mercedes, TX 78570		11,926.50	NA	NA	0.00
	Cintas First Aid & Safety 3349 S.W. Loop 410 San Antonio, TX 78222		304.72	NA	NA	0.00
	Cisco Systems P.O. Box 41602 Philadelphia, PA 19101-1602		1,417.93	NA	NA	0.00
	City of San Benito 485 N. Sam Houston Blvd. San Benito, TX 78586		318.19	NA	NA	0.00
	Clear Alternatives 2321 Siempre Viva Ct. San Diego, CA 92154		0.00	NA	NA	0.00
	Clear Channel Airports P.O. Box 847247 Dallas, TX 75284		3,090.00	NA	NA	0.00
	Clinton Harley-Davidson 2519 Lincoln Way Clinton, IA 52732		0.00	NA	NA	0.00
	Clymans & Associates 316 Sidney Baker S. Kerrville, TX 78028		0.00	NA	NA	0.00

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	Coast to Coast Computer 4277 Valley Fair St. Simi Valley, CA 93063		0.00	NA	NA	0.00
	Coast to Coast Computer P.O. Box 2418 North Hills, CA 91393		0.00	NA	NA	0.00
	Colonial Life Processing Center P.O. Box 1365 Columbia, SC 29202-1365		1,854.01	NA	NA	0.00
	Corbin 2360 Technology Way Hollister, CA 95203		0.00	NA	NA	0.00
	CORE Business Solutions 1301 East Jasmine Avenue McAllen, TX 78501		0.00	NA	NA	0.00
	Corpus Christi Harley- Davidson 502 S. Padre Island Drive Corpus Christi, TX 78405		715.87	NA	NA	0.00
	Cowboy H-D Austin 10917 South IH-35 Austin, TX 78747		0.00	NA	NA	0.00
	Cranium Train 20121 47th Ave., NE Seattle, WA 98155		0.00	NA	NA	0.00

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	Cricket P. O. Box 660021 Dallas, TX 75226-0021		0.00	NA	NA	0.00
	Cruising Chrome Cosmetics 5 Sandhill Crane Circle Placitas, NM 87043		408.98	NA	NA	0.00
	Cummings, Frank 3205 N 27 1/2 McAllen, TX 78501		0.00	NA	NA	0.00
	Custom Chrome 18225 Serene Dr. #150 Morgan Hill, CA 95037		1,396.66	NA	NA	0.00
	Custom Lever Covers 11850 State Rd. 84 #A-6 Fort Lauderdale, FL 33325		486.00	NA	NA	0.00
	Dart World P.O. Box 845 Lynn, MA 01903		0.00	NA	NA	0.00
	Dewayne Finn 511 Drennan Edinburg, TX 78541		0.00	NA	NA	0.00
	Diamond Heads 120 Cassia Way Henderson, NV 89014		0.00	NA	NA	0.00
	Direct TV P.O. Box 78626 Phoenix, AZ 85062		74.35	NA	NA	0.00
	DMS 107 Davis Lane Shelbyville, TN 37160		0.00	NA	NA	0.00

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	Doolin's Harley-Davidson 802 Walton Dr. Texarkana, TX 75501		51.03	NA	NA	0.00
	Dynamark Security P.O. Box 270034 Corpus Christi, TX 78427		0.00	NA	NA	0.00
	Eagle Harley-Davidson 702 Navco Drive Lafayette, IN 47905		0.00	NA	NA	0.00
	Eagle's Nest H-D 13900 Harlan Rd. Lathrop, CA 95330		0.00	NA	NA	0.00
	Eagle's Nest H-D P.O. Box 2036 Manteca, CA 95336		0.00	NA	NA	0.00
	ECOLAB Pest Elimination P.O. Box 6007 Grand Forks, ND 58206-6007		391.64	NA	NA	0.00
	Ed Tucker Rocky Dist. 3048 Paysphere Circle Chicago, IL 60674		724.74	NA	NA	0.00
	Empire Fire & Marine Ins. P.O. Box 2274 Omaha, NE 68103		998.64	NA	NA	0.00

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	Employers Comp Assoc. 14350 Proton Rd. Dallas, TX 75244		0.00	NA	NA	0.00
	Entravision Communications 801 North Jackson Road McAllen, TX 78501		2,500.00	NA	NA	0.00
	F&M Hat Company, Inc. P.O. Box 40 Denver, PA 17517		506.63	NA	NA	0.00
	Fairchild Sports 15602 Mosher Ave. Tustin, CA 92780		0.00	NA	NA	0.00
	Federal Petroleum Com. 300 N. Milano Rd. Weslaco, TX 78596		24.00	NA	NA	0.00
	Federated Insurance P.O. Box 64304 Saint Paul, MN 55164		0.00	NA	NA	0.00
	Feldstein & Associates P.O. Box 713136 Cincinnati, OH 45271		117.00	NA	NA	0.00
	Fone Gear LLC 2139 Austin Ave. Rochester, MI 48309		571.80	NA	NA	0.00

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	Foster Harley-Davidson 595 Highway 72 W Tuscumbia, AL 35674		0.00	NA	NA	0.00
	Fox Mechanical 5417 Enchanted Path Brownsville, TX 78526		0.00	NA	NA	0.00
	Franklin Mint Corp. Gift 801 Springdale Dr. Ste. 200 Exton, PA 19341		0.00	NA	NA	0.00
	Freedom Harley-Davidson 8020 West Colfax Ave. Denver, CO 80214		34.99	NA	NA	0.00
	Fulmer Helmets Inc. P.O. Box 177 Memphis, TN 38101		588.47	NA	NA	0.00
	General Garage Door Sv 1801 Mozelle Pharr, TX 78577		291.55	NA	NA	0.00
	Global Transaction Sup 5 Coton Lane Champlain, NY 12919		0.00	NA	NA	0.00
	GMAC Financial Svc P.O. Box 9001948 Louisville, KY 40290		4,647.76	NA	NA	0.00

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	GOE Cycles 1350 S. Hwy 288-B Angleton, TX 77515		2,008.15	NA	NA	0.00
	Grainger Dept. 460- 838073922 P.O. Box 419267 Kansas City, MO 64141		123.96	NA	NA	0.00
	Gregory Sharer & Stuart 100 Second Ave. South Saint Petersburg, FL 33701		0.00	NA	NA	0.00
	Gruene Harley-Davidson 1288 Loop 337 New Braunfels, TX 78130		333.87	NA	NA	0.00
	Guardian Bells, LLC P.O. Box 688 Scottsdale, AZ 85252		759.83	NA	NA	0.00
	Gutheries's Locksmith 1017 North Main McAllen, TX 78501		0.00	NA	NA	0.00
	Harbro LLC 3154 Skyview Brighton, MI 48114		0.00	NA	NA	0.00
	Harley Davidson of Bloomington 522 West Gourley Pike Bloomington, IN 47407		0.00	NA	NA	0.00

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	Harley Davidson of Fresno 4345 W. Shaw Ave. Fresno, CA 93722		0.00	NA	NA	0.00
	Harley Shop Inc. 3400 N. Fourth Street Longview, TX 75605		50.06	NA	NA	0.00
	Harley-Davidson 1910 Old Denton Road Carrollton, TX 75006		0.00	NA	NA	0.00
	Harley-Davidson 908 W. 3rd St. Big Spring, TX 79721		0.00	NA	NA	0.00
	Harley-Davidson Appleton 5322 Clairemont Drive Appleton, WI 54913		0.00	NA	NA	0.00
	Harley-Davidson Credit P.O. Box 21790 Carson City, NV 89721		0.00	NA	NA	0.00
	Harley-Davidson Dealer Systems 9885 Rockside Rd., Suite 1 Cleveland, OH 44125		7,188.00	NA	NA	0.00
	Harley-Davidson Financial 3850 Arrowhead Drive Carson City, NV 89706		0.00	NA	NA	0.00

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	Harley-Davidson Insurance P.O. Box 101983 Atlanta, GA 30392		0.00	NA	NA	0.00
	Harley-Davidson of Dallas 304 Central Expressway Allen, TX 75013		0.00	NA	NA	0.00
	Harley-Davidson of Fort Myers 2160 Colonial Blvd. Fort Myers, FL 33907		0.00	NA	NA	0.00
	Harley-Davidson of Glendale 3717 San Fernando Rd. Glendale, CA 91204		0.00	NA	NA	0.00
	Harley-Davidson of Jonesboro 4500 Oliver St. Jonesboro, AR 72401		0.00	NA	NA	0.00
	Harley-Davidson of Lexington 1246 Industrial Lexington, KY 40505		0.00	NA	NA	0.00
	Harley-Davidson of Lynchburg 20452 Timberlake Road Lynchburg, VA 24503		0.00	NA	NA	0.00
	Harley-Davidson of Millville 1131 South 2nd Street Rt. 47 Millville, NJ 08332		0.00	NA	NA	0.00

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	Harley-Davidson of Pensacola 6385 Pensacola Blvd. Pensacola, FL 32505		0.00	NA	NA	0.00
	Harley-Davidson of Port Charlotte 2224 El Jobean Rd. Port Charlotte, FL 33948		0.00	NA	NA	0.00
	Harley-Davidson of Salt Lake 2928 So. State St. Salt Lake City, UT 84115		0.00	NA	NA	0.00
	Harley-Davidson of Seaford P.O. Box 616 Seaford, DE 19973		0.00	NA	NA	0.00
	Harley-Davidson Service Center 2240 Chester Blvd. Richmond, IN 47374		34,820.00	NA	NA	0.00
	Harley-Davidson Service Center P.O. Box 2840 Scottsdale, AZ 85252		866.00	NA	NA	0.00
	H-D Buell of St. Augustin 2575 State Road 16 Saint Augustine, FL 32092		0.00	NA	NA	0.00
	H-D Buells P.O. Box 653 Milwaukee, WI 53208		0.00	NA	NA	0.00

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	H-D Cincinatti Eastgate 699 Old S.R. 74 Cincinnati, OH 45245		0.00	NA	NA	0.00
	HD ESP Extended Warranty P.O. Box 2840 Scottsdale, AZ 85252		0.00	NA	NA	0.00
	H-D La Plaza Mall 2200 S. 10th Street McAllen, TX 78503		71.97	NA	NA	0.00
	H-D Motorcycle Sales 930 South Kirkwood Road Saint Louis, MO 63122		0.00	NA	NA	0.00
	H-D of Central Mississippi 3509 I-55 South Jackson, MS 39212		0.00	NA	NA	0.00
	H-D of Cool Springs, LLC 7128 South Springs Drive Franklin, TN 37067		0.00	NA	NA	0.00
	H-D of Crystal River, FL 1785 So. Suncoast Blvd. Homosassa, FL 34448		0.00	NA	NA	0.00
	H-D of Desoto County 6935 Windchase Dr. Horn Lake, MS 38637		0.00	NA	NA	0.00

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	H-D of Kingwood 111 Northpines Dr. Kingwood, TX 77339		45.75	NA	NA	0.00
	H-D of Montgomery 655 North Eastern Blvd. Montgomery, AL 36117		0.00	NA	NA	0.00
	H-D of Murfreesboro 2250 NW Broad Street Murfreesboro, TN 37129		0.00	NA	NA	0.00
	H-D of North Texas 1845 N I- 35E Carrollton, TX 75006		39.70	NA	NA	0.00
	H-D of Ocean County 300 Route 70 Lakewood, NJ 08701		0.00	NA	NA	0.00
	H-D of Orange Park 1520 Wells Road M-05507 Orange Park, FL 32073		0.00	NA	NA	0.00
	H-D of Palm Beach 2955 45th Street West Palm Beach, FL 33407		0.00	NA	NA	0.00
	H-D of the Woodlands 25545 I-45 North The Woodlands, TX 77380		839.87	NA	NA	0.00

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	Heart of Dixie Harley- Davidson 109 Cahaba Valley Park Pelham, AL 35124		42.90	NA	NA	0.00
	Heritage-Crystal Clean 13621 Collections Center Chicago, IL 60693		740.27	NA	NA	0.00
	High Rock Hosiery 3114 Old Highway 109 Lexington, NC 27292		497.26	NA	NA	0.00
	Hilasal Co. 45800 Water Oak Count Punta Gorda, FL 33982		0.00	NA	NA	0.00
	HUB Auto Supply 103 W. Hwy 83 Pharr, TX 78577		730.38	NA	NA	0.00
	Hulings, Joshua 1417 W. Barton Harlingen, TX 78550		346.40	NA	NA	0.00
	Impact Promotions P.O. Box 3926 McAllen, TX 78503		0.00	NA	NA	0.00
	Independence Harley- Davidson 4101 State Hwy 6 South College Station, TX 77845		509.28	NA	NA	0.00

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	J&M Corporation 1415 S. Cherry Ave. Tucson, AZ 85713		0.00	NA	NA	0.00
	Javelina Harley-Davidson 29078 IH 10-W Boerne, TX 78006		106.23	NA	NA	0.00
	Johnson Distributors P.O. Box 1677 Owings Mills, MD 21117		0.00	NA	NA	0.00
	Jones & Cook Stationers 106 S. Broadway McAllen, TX 78501		39.58	NA	NA	0.00
	Josten's 21336 Network Place Chicago, IL 60673		0.00	NA	NA	0.00
	Key Equipment Finance P.O. Box 74713 Cleveland, OH 44194		0.00	NA	NA	0.00
	Kidkraft 4674 Olin Road Dallas, TX 75244		0.00	NA	NA	0.00
	Kimball Midwest Dept L- 2780 Columbus, OH 43260- 2780		6,391.15	NA	NA	0.00

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	Kruzer, LLC 30054 Hwy 278 West Nettleton, MS 38858		0.00	NA	NA	0.00
	Kuryakyn Holdings 24058 Network Place Chicago, IL 60673		324.48	NA	NA	0.00
	Laredo Harley-Davidson 7080 San Bernardo Laredo, TX 78041		46.58	NA	NA	0.00
	Latch Lone Star H-D 1211 SSE Loop 323 Tyler, TX 75701		224.55	NA	NA	0.00
	Lathem Time Systems, LLC 200 Selig Drive SW Atlanta, GA 30336		185.50	NA	NA	0.00
	Legacy H-D Inc. 12100 BW Hwy 80 E Odessa, TX 79765		0.00	NA	NA	0.00
	Legend Air Suspension 1947 Rand Rd. Rapid City, SD 57702		0.00	NA	NA	0.00
	Longhorn Harley-Davidson 2830 W. Interstate 20 Grand Prairie, TX 75052		88.08	NA	NA	0.00

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	Lowbrow Art Company 18325 Mt. Baldy Circle Fountain Valley, CA 92708		1,194.00	NA	NA	0.00
	Mancuso Harley-Davidson 12710 Crossroads Park Dr Houston, TX 77065		304.18	NA	NA	0.00
	Mascorro Leather Inc. 1303 S. Gerhart Ave. Commerce, CA 90022		527.91	NA	NA	0.00
	Max Professional P.O. Box 9962 Fort Lauderdale, FL 33310		194.80	NA	NA	0.00
	McAllen Police Dept. Alarms Division P.O. Box 220 McAllen, TX 78505		0.00	NA	NA	0.00
	McAllen Public Utilities P.O. Box 280 Mcallen, TX 78505- 0280		371.44	NA	NA	0.00
	MDA Worlds Sunglasses P.O. Box 794 Monument, CO 80132		311.06	NA	NA	0.00
	Mint Wholesale P.O. Box 741003 Boynton Beach, FL 33474		262.65	NA	NA	0.00

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	MOD Jewelry 3176 Pullman St., Ste. 104 Costa Mesa, CA 92626		11,353.21	NA	NA	0.00
	Motorcycle Safety Foundation 2 Jenner Street, Suite 150 Irvine, CA 92618		0.00	NA	NA	0.00
	MPA Sales 13700 Van Ness Ave. Gardena, CA 90249		1,691.59	NA	NA	0.00
	Myers-Duren H-D 4848 S. Peoria Tulsa, OK 74105		0.00	NA	NA	0.00
	N.A.D.A. Appraisal Guides 3186 K Airway Ave. Costa Mesa, CA 92626		0.00	NA	NA	0.00
	Neff Company 24787 Network Place Chicago, IL 60673		0.00	NA	NA	0.00
	Nevill 601 A East Nolana Loop McAllen, TX 78504		314.40	NA	NA	0.00
	Norscot Group, Inc. P.O. Box 998 Mequon, WI 53092		283.58	NA	NA	0.00
	Office of the United States Trustee 515 Rusk, Ste. 3516 Houston, TX 77002		0.00	NA	NA	0.00

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	Office of the United States Trustee 606 N. Carancahua, Room 1107 Corpus Christi, TX 78476		0.00	NA	NA	0.00
	Office Support Systems P.O. Box 93552 Los Angeles, CA 90093		1,593.68	NA	NA	0.00
	Old Fort Harley-Davidson 6304 South 36th Street Fort Smith, AR 72908		0.00	NA	NA	0.00
	Pan American Automotive 325 W. Hwy 83 Pharr, TX 78577		0.00	NA	NA	0.00
	Pare Crystals 1313 S. Bowie Dr. Abilene, TX 79605		118.35	NA	NA	0.00
	Paris Honda Yamaha H-D 2875 NE Loop 286 Paris, TX 75460		0.00	NA	NA	0.00
	Parts Unlimited P.O. Box 5222 Janesville, WI 53547- 5222		23,873.44	NA	NA	0.00
	Performance Machine 6892 Marlin Circle La Palma, CA 90623		0.00	NA	NA	0.00

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	Performance Marketing 6000 W. Executive Dr. Mequon, WI 53092		0.00	NA	NA	0.00
	Plasticolor 801 So. Acacia Ave. Fullerton, CA 92831- 5305		1,372.22	NA	NA	0.00
	Portfolio Group P.O. Box 130745 Dallas, TX 75313		0.00	NA	NA	0.00
	Primo Products 12450 Whittier Blvd. Whittier, CA 90602		0.00	NA	NA	0.00
	Radio Sound 1713 Cobalt Dr. Louisville, KY 40299		0.00	NA	NA	0.00
	Ralph Marlin & Co., Inc. 22310 North 23rd Street Wilmington, NC 28401		306.00	NA	NA	0.00
	RC Components 373 Mitch McConnell Way Bowling Green, KY 42101		0.00	NA	NA	0.00
	Retro 1951 1306 Exchange Dr. Richardson, TX 75081		710.60	NA	NA	0.00

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	Reynolds & Reynolds 23150 Network Place Chicago, IL 60673		0.00	NA	NA	0.00
	RGV Basketball, LLC 4500 N. 10th St, Ste. 315 McAllen, TX 78504		0.00	NA	NA	0.00
	RGV Discount Used Auto P.O. Box 807 Alamo, TX 78516		0.00	NA	NA	0.00
	RGV Preventative Care 500 S. Bicentennial Blvd. McAllen, TX 78501		0.00	NA	NA	0.00
	Rich Products 12420 San Pablo Ave. Richmond, CA 94805		0.00	NA	NA	0.00
	Riders Harley-Davidson 4750 Norrell Drive Trussville, AL 35173		12.91	NA	NA	0.00
	RK Stratman 6680 B. Parr Road Wentzville, MO 63385		17,676.01	NA	NA	0.00
	Rolling Thunder 220 Front St. Hempstead, NY 11550		176.00	NA	NA	0.00

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	Route 66 Harley-Davidson 3637 S. Memorial Drive Tulsa, OK 74145		0.00	NA	NA	0.00
	Russ Berrie US Gifts, Inc. P.O. Box 842616 Boston, MA 02284		529.17	NA	NA	0.00
	S&S Cycle P.O. Box 215 Viola, WI 54664		0.00	NA	NA	0.00
	Sage Software Checks & Forms P.O. Box 850 Milton, WA 98354		0.00	NA	NA	0.00
	Sam's Club 1400 E. Jackson Ave. McAllen, TX 78501		0.00	NA	NA	0.00
	Sam's Club P.O. Box 530981 Atlanta, GA 30353		0.00	NA	NA	0.00
	Samson Motorcycle Products 655 Tamrack Brea, CA 92821		641.00	NA	NA	0.00
	San Diego Harley-Davidson 5600 Kearny Mesa Rd. San Diego, CA 92111		0.00	NA	NA	0.00
	Scott Jacobs Studio P.O. Box 2677 Rancho Santa Fe, CA 92067		0.00	NA	NA	0.00

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	Scott's Tire Center 2204 E. 2 Mile Ln Mission, TX 78574		0.00	NA	NA	0.00
	SDI Technologies Inc. 1299 Main Street Rahway, NJ 07065		0.00	NA	NA	0.00
	Service Lloyds Ins Co 6907 Capital of Texas Hwy McAllen, TX 78501		0.00	NA	NA	0.00
	SGI Apparel Ltd 3 University Plaza, Ste. 400 Hackensack, NJ 07601		11,003.55	NA	NA	0.00
	Sims, Rodney 502 Clifford Dr. Weslaco, TX 78596		0.00	NA	NA	0.00
	Sinful 1720 Apollo Ct Seal Beach, CA 90740		0.00	NA	NA	0.00
	Smart Transaction Systems 1803 So. Foothills Hwy S. Suite 205 Boulder, CO 80303		0.00	NA	NA	0.00
	Solo Car Wash Inc. 1918 N. 23rd St. McAllen, TX 78501		0.00	NA	NA	0.00
	South Texas Buick Pontiac 4220 W. Exwy 83 McAllen, TX 78501		0.00	NA	NA	0.00

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	Sprint PCS P.O. Box 219554 Kansas City, MO 64121		0.00	NA	NA	0.00
	SPX Service Solutions P.O. Box 406799 Atlanta, GA 30384		465.78	NA	NA	0.00
	SST Inc. 720 Main Mailstop EP6-1 Kansas City, MO 64105		0.00	NA	NA	0.00
	St. Paul Harley-Davidson 2899 Hudson Road Saint Paul, MN 55128		245.23	NA	NA	0.00
	Stack-On Products 4477 Paysphere Circle Chicago, IL 60674		383.02	NA	NA	0.00
	Standard Industries 448 Main St. Reisterstown, MD 21136		598.51	NA	NA	0.00
	Sweetwater Harley-Davidson 3201 Hoover Avenue National City, CA 91950		0.00	NA	NA	0.00
	Syd Curtis Designs 4393 Arden Way Sacramento, CA 95864		0.00	NA	NA	0.00

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	Synergetics Architects 550 Penn Avenue Reading, PA 19611		0.00	NA	NA	0.00
	Ted Cycle P.O. Box 473 Vails Gate, NY 12584		0.00	NA	NA	0.00
	Tedd Cycle 5702 Corporate Drive Saint Joseph, MO 64507		0.00	NA	NA	0.00
	Tennant Capital P.O. Box 790448 Saint Louis, MO 63179		265.47	NA	NA	0.00
	Tennant Sales & Service P.O. Box 71414 Chicago, IL 60694		0.00	NA	NA	0.00
	Tesoro Leasing Corporation P.O. Box 3245 McAllen, TX 78502		298.77	NA	NA	0.00
	Texas Thunder 2518 NW Stallings Dr. Nacogdoches, TX 75964		41.41	NA	NA	0.00
	Texas Watchbands P.O. Box 18975 Sugar Land, TX 77496		0.00	NA	NA	0.00

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	Texoma Harley-Davidson 4000 N. US Hwy 75 Sherman, TX 75090		717.33	NA	NA	0.00
	The CIT Group P.O. Box 1036 Charlotte, NC 28201		674.02	NA	NA	0.00
	The Hillman Group, Inc. P.O. Box 532595 Atlanta, GA 30353		162.50	NA	NA	0.00
	The Leather Accessory Source 12 Goodyear, Suite #120 Irvine, CA 92618		841.81	NA	NA	0.00
	The Memory Company P.O. Box 610 Phenix City, AL 36868		0.00	NA	NA	0.00
	The Sign Depot 1229 W. Business Hwy 83 Pharr, TX 78577		0.00	NA	NA	0.00
	The Tire Corral 800 Ash McAllen, TX 78501		208.25	NA	NA	0.00
	The Water Boy 7100 N. Taylor Rd. McAllen, TX 78504		0.00	NA	NA	0.00

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	Time Warner Cable P.O. Box 650047 Dallas, TX 75265		1,271.86	NA	NA	0.00
	Tony Yzaguirre, Jr. Tax Assessor-Collector Cameron County Tax Office P.O. Box 952 Brownsville, TX 78522- 0952		0.00	NA	NA	0.00
	Toyota Lift of South Texas P.O. Box 200698 Houston, TX 77216		18.82	NA	NA	0.00
	Treasure Coast H-D 4967 SE Federal Hwy Stuart, FL 34997		0.00	NA	NA	0.00
	Tripp's Harley-Davidson 6040 I-40 West Amarillo, TX 79106		230.00	NA	NA	0.00
	TSD 1620 Turnpike St. North Andover, MA 01845		234.00	NA	NA	0.00
	Universal Towing 3301 N. Cage Blvd. Pharr, TX 78577		0.00	NA	NA	0.00
	Univision 48 801 North Jackson Road Mcallen, TX 78501		750.00	NA	NA	0.00

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	Upper Valley Mail Service 1418 Beech Ave, Ste. 109 McAllen, TX 78501		78.24	NA	NA	0.00
	Vendnet 8040 University Blvd. Des Moines, IA 50325		0.00	NA	NA	0.00
	Verizon Wireless P.O. Box 660108 Dallas, TX 75266		414.06	NA	NA	0.00
	VF Imagewear P.O. Box 641993 Pittsburgh, PA 15264- 1993		20,830.08	NA	NA	0.00
	VIFCO 36080 N. Hwy 281 Edinburg, TX 78542		2,854.67	NA	NA	0.00
	Vintage Parts, LLC P.O. Box 376 Beaver Dam, WI 53916		73.30	NA	NA	0.00
	Viva International P.O. Box 798161 Saint Louis, MO 63179		4,073.74	NA	NA	0.00
	Westpoint Home, Inc. Dept. at 40415 Atlanta, GA 31192		112.24	NA	NA	0.00
	Willis of Texas, Inc. P.O. Box 676898 Dallas, TX 75267- 6898		7,556.08	NA	NA	0.00

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	Wolverine Harley-Davidson 44660 Gratiot Ave. Clinton Township, MI 48036		0.00	NA	NA	0.00
	Young's Motors Auto Rt. 2 Box 144 DS McAllen, TX 78504		0.00	NA	NA	0.00
	Z B Concepts P.O. Box 19903 Boulder, CO 80308		264.50	NA	NA	0.00
21	% At&T Services Inc.	7100-000	0.00	381.54	0.00	0.00
22	% At&T Services Inc.	7100-000	290.00	381.54	381.54	0.00
65	700 Credit	7100-000	2,017.40	857.35	857.35	0.00
66	Ace Product Management Group	7100-000	1,886.49	1,802.12	1,802.12	0.00
10	American Infosource Lp As Agent For	7100-000	NA	243.86	0.00	0.00
38	Ande Rooney, Inc.	7100-000	0.00	666.79	666.79	0.00
35	Best Security Industries	7100-000	871.22	725.37	725.37	0.00
56	Best Security Industries	7100-000	NA	725.37	725.37	0.00
90	Breeden/Mccumber, Inc.	7100-000	95,652.00	95,652.00	95,652.00	0.00
69	Bug Off Pest Control	7100-000	300.94	300.94	300.94	0.00

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82	Bulova Corp.	7100-000	348.53	214.21	214.21	0.00
93	Bulova Corp.	7100-000	NA	214.21	214.21	0.00
55	Coastal Pet Products, Inc	7100-000	622.65	161.17	161.17	0.00
68	Copyzone	7100-000	117.18	412.66	412.66	0.00
84	Cowboy H-D	7100-000	1,461.24	402.15	402.15	0.00
64	DCI Marketing	7100-000	1,069.56	1,040.33	1,040.33	0.00
75	De Lage Landen Financial Serv	7100-000	443.76	965.26	965.26	0.00
76	Dell Financial Services- Bankruptcy	7100-000	NA	33,788.51	33,788.51	0.00
16	Dolphin Capital Corp.	7100-000	251.72	259.25	259.25	0.00
57	Drag Specialties	7100-000	4,299.94	36,983.42	36,983.42	0.00
39	Ellhard Air Conditioning And Electrical Inc	7100-000	267.92	267.92	267.92	0.00
24	Equipment Depot Ltd	7100-000	405.73	562.70	562.70	0.00
92	Eutons Harley-Davidson	7100-000	435.03	1,027.49	1,027.49	0.00
43	Exhaust Productions	7100-000	5,695.69	5,714.86	5,714.86	0.00
18	First Choice Power Special Purpose LP	7100-000	0.00	11,447.94	11,447.94	0.00

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8	FIRST NATIONAL BANK	7100-000	13.46	13.46	13.46	0.00
29	Fort Hood Harley-Davidson	7100-000	376.85	144.01	144.01	0.00
60	Fort Worth Harley-Davidson	7100-000	1,137.37	1,050.91	1,050.91	0.00
62	Fsb American Express Bank	7100-000	87,269.86	91,986.68	91,986.68	0.00
37	Gateway Printing & Office Supply	7100-000	4,539.14	4,539.14	4,539.14	0.00
77	GE Money Bank	7100-000	NA	8,435.31	8,435.31	0.00
78	GE Money Bank	7100-000	NA	4,106.37	4,106.37	0.00
44	Global Products Inc.	7100-000	2,005.14	2,603.71	2,603.71	0.00
71	H.P. Johnson Co., Inc.	7100-000	373.04	425.26	425.26	0.00
53	Hair Glove	7100-000	948.55	948.55	948.55	0.00
54	Harley-Davidson Of Baton Rouge	7100-000	0.00	332.50	332.50	0.00
83	H-D Anaheim-Fullerton	7100-000	0.00	157.73	157.73	0.00
89	Hdw Partners Lp	7100-000	280.31	514.81	514.81	0.00
52	Headgear Llc	7100-000	NA	948.55	948.55	0.00
30	Horny Toad Harley-Davidson	7100-000	34.83	47.18	47.18	0.00
7	Internal Revenue Service	7100-000	NA	80,912.61	80,912.61	208.48

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80	Internal Revenue Service	7100-000	NA	0.00	0.00	0.00
51	Kids Preferred, Llc	7100-000	2,895.96	2,257.95	2,257.95	0.00
47	Law Office Of Bobby Garcia Pc	7100-000	NA	12,000.00	0.00	0.00
91	Law Office Of Bobby Garcia Pc	7100-000	NA	12,000.00	12,000.00	0.00
88	Lemans Corp Dba Parts Unlimited	7100-000	NA	36,983.42	36,983.42	0.00
45	Lp Kent"s Cycles	7100-000	559.38	180.06	180.06	0.00
63	National Premium	7100-000	3,574.05	3,574.05	3,574.05	0.00
31	Packaging Supplies	7100-000	13,127.55	13,127.55	13,127.55	0.00
48	Republic Motorsports, Inc	7100-000	377.74	1,285.05	1,285.05	0.00
28	San Jacinto Harley-Davidson	7100-000	863.33	170.00	170.00	0.00
26	Sensormatic Electronics Corporation	7100-000	0.00	34,684.58	34,684.58	0.00
67	Shelton"s Harley-Davidson Of Durham	7100-000	NA	151.01	151.01	0.00
61	Silver Studio	7100-000	2,520.00	2,520.00	2,520.00	0.00

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
81	South Texas Neurological Ctr P. A.	7100-000	NA	1,180.41	1,180.41	0.00
73	St. Louis Motorcycle, Inc. D/B/A Gateway Harley Da	7100-000	NA	90.67	90.67	0.00
59	Stamper Co.	7100-000	392.06	1,412.78	1,412.78	0.00
87	Stamper Co.	7100-000	NA	1,412.78	1,412.78	0.00
23	Stubb"s Harley-Davidson	7100-000	NA	616.23	616.23	0.00
27	Stubb"s Harley-Davidson	7100-000	326.58	226.42	226.42	0.00
25	Ted Cureton	7100-000	6,200,000.00	6,606,518.56	6,606,518.56	0.00
58	Texas Harley-Davidson	7100-000	56.65	1,701.22	1,701.22	0.00
40	Tori Richard Ltd	7100-000	NA	654.99	654.99	0.00
41	Tori Richard Ltd	7100-000	2,556.24	2,556.24	2,556.24	0.00
33	Townsend Pricing Inc	7100-000	240.81	240.81	240.81	0.00
74	United Parcel Service	7100-000	6,064.45	2,815.16	2,815.16	0.00
50	United Radio, Inc.	7100-000	1,100.00	1,950.00	1,950.00	0.00
32	Valley Nuclear, Inc	7100-000	1,030,000.00	1,043,707.53	1,043,707.53	0.00
34	Vifco-Valley Institutional Foods Inc	7100-000	NA	1,286.61	1,286.61	0.00

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
20	Wild West Harley-Davidson	7100-000	210.10	404.05	404.05	0.00
86	Wolverine World Wide Inc	7100-000	NA	7,032.19	7,032.19	0.00
79	Zurich	7100-000	NA	2,937.68	2,937.68	0.00
TOTAL GENERAL UNSECURED CLAIMS			\$ 7,759,491.60	\$ 8,188,043.74	\$ 8,175,418.34	\$ 208.48

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Exhibit 8

Case No: 11-20016 EVR
Case Name: Shipley-Garcia Enterprises, LLC

Judge: Eduardo V Rodriguez

Trustee Name: MICHAEL B. SCHMIDT, Chapter 7 Trustee

Date Filed (f) or Converted (c): 02/24/2014 (c)

341(a) Meeting Date: 04/04/2014

For Period Ending: 04/10/2017

Claims Bar Date: 06/24/2014

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Est Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. In Cash Drawers (Each Store-\$1500)	3,000.00	0.00		0.00	FA
2. Checking Account #2263 With Border Capital Bank, P.O. Box 55	0.00	0.00		0.00	FA
3. Medical Account #2700 With Border Capital Bank, P.O. Box 555	9,801.62	0.00		0.00	FA
4. Account With Ibc Bank, 2200 S. 10Th Street, Mcallen, Tx 785	20.00	0.00		0.00	FA
5. Checking Account #1547 At First National Bank, 1010 S. Exrpr	0.00	0.00		0.00	FA
6. Deposit Account #5423 At First National Bank, 1010 S. Expre	3.61	0.00		0.00	FA
7. Operating Account #0585 At Lone Star National Bank, P.O. Box	67,206.98	0.00		0.00	FA
8. Operating Account #0593 At Lone Star National Bank, P.O. Box	15,329.80	0.00		0.00	FA
9. Money Market Account #0607 At Lone Star National Bank, P.O.	165.34	0.00		0.00	FA
10. Mall Store Account #0577 At Lone Star National Bank, P.O. Bo	72.65	0.00		0.00	FA
11. Account #6804 At Lone Star National Bank, P.O. Box 1127, Pha	664.03	0.00		0.00	FA
12. Account Receivable As Of 1/5/11; Rgv Store-\$112,250.60; San	116,075.38	0.00		0.00	FA
13. Potential Unliquidated Claims Against Harley-Davidson Credit	0.00	0.00		0.00	FA
14. Potential Unliquidated Claims Against Eaglemark Savings Bank	0.00	0.00		0.00	FA
15. Potential Unliquidated Claims Against Harley-Davidson Motor	0.00	0.00		0.00	FA
16. Potential Unliquidated Claims Against Lone Star National Ban	0.00	0.00		0.00	FA
17. 2009 Chevrolet Suburban; Vin#1Gvfk36349j124939	29,175.00	0.00		0.00	FA
18. 2011 Chevrolet Silverado; Vin#1Gc1cxc85bf130958	39,000.00	0.00		0.00	FA
19. 2011 Chevrolet Silverado; Vin#1Gc1cxc8xbf130809	40,000.00	0.00		0.00	FA

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Exhibit 8

Case No: 11-20016 EVR
Case Name: Shipley-Garcia Enterprises, LLC

Judge: Eduardo V Rodriguez

Trustee Name: MICHAEL B. SCHMIDT, Chapter 7 Trustee

Date Filed (f) or Converted (c): 02/24/2014 (c)

341(a) Meeting Date: 04/04/2014

For Period Ending: 04/10/2017

Claims Bar Date: 06/24/2014

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Est Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
20. 2009 Chevrolet Avalanche; Vin#3Gnfk22019g179999	29,800.00	0.00		0.00	FA
21. Valley Trailer	508.05	0.00		0.00	FA
22. Trailer	870.91	0.00		0.00	FA
23. Trailer	3,639.12	0.00		0.00	FA
24. 2006 Gmc Sierra	11,275.00	0.00		0.00	FA
25. 2008 Ford F250	16,400.00	0.00		0.00	FA
26. 2008 Chevy Silverado	16,500.00	0.00		0.00	FA
27. 2003 Dodge Dually Truck; Vin#3D7ma48c73g777110	12,000.00	0.00		0.00	FA
28. 2009 Chevy HHR	12,300.00	0.00		0.00	FA
29. 2009 Chevy HHR	12,300.00	0.00		0.00	FA
30. Equipment-See Detailed List Attached As Exhibit B	72,707.68	0.00		0.00	FA
31. Improvements To Rgv Storefront	3,712.50	0.00		0.00	FA
32. Furniture & Fixtures- See Detailed List Attached As Exhibit	74,784.67	0.00		0.00	FA
33. Rio Grande Valley Store-Inventory Including Parts, Accessori	695,594.84	0.00		0.00	FA
34. San Benito Store-Inventory Including Parts, Accessories, Gen	388,759.50	0.00		0.00	FA
35. Motorcycle Inventory As Of 12/31/2010	2,632,169.15	0.00		0.00	FA
36. Funds received from conversion (u)	0.00	797,615.12		797,615.12	FA
37. Unliquidated claims against Cureton, et al No. C-0485-12G/12	0.00	Unknown		0.00	FA
38. Preference claims against Ted Cureton Adv 12-2002	274,450.52	Unknown		0.00	FA
39. Unliquidated claims against Rio Grande HD C-0485-12-G; 12-89	0.00	Unknown		0.00	FA
40. Harley-Davidson Dealership	10,000,000.00	Unknown		0.00	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		0.00	Unknown

Gross Value of Remaining Assets

TOTALS (Excluding Unknown Values)	\$14,578,286.35	\$797,615.12	\$797,615.12	\$0.00
				(Total Dollar Amount in Column 6)
				Exhibit 8

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Conversion; business already sold and all assets gone; 341 in April
recd funds from sale; working POCs
Trustee settled with Secured creditor. 9019 to be filed- Lisa Perez 7/9/2015

3/15/17 2nd ROD done and approved; Waiting zero bank statement to prepare TDR;

Exhibit 8

RE PROP #	1	--	done in chapter 11
RE PROP #	3	--	done in chapter 11
RE PROP #	6	--	done in chapter 11
RE PROP #	7	--	done in chapter 11
RE PROP #	8	--	done in chapter 11
RE PROP #	9	--	done in chapter 11
RE PROP #	10	--	done in chapter 11
RE PROP #	11	--	done in chapter 11
RE PROP #	12	--	done in chapter 11
RE PROP #	21	--	done in chapter 11
RE PROP #	22	--	done in chapter 11
RE PROP #	23	--	done in chapter 11
RE PROP #	24	--	done in chapter 11
RE PROP #	25	--	done in chapter 11
RE PROP #	26	--	done in chapter 11
RE PROP #	27	--	done in chapter 11
RE PROP #	28	--	done in chapter 11
RE PROP #	29	--	done in chapter 11
RE PROP #	30	--	done in chapter 11
RE PROP #	31	--	done in chapter 11
RE PROP #	32	--	done in chapter 11
RE PROP #	33	--	done in chapter 11
RE PROP #	34	--	done in chapter 11
RE PROP #	35	--	sold in Chapter 11
RE PROP #	36	--	Cashier's check from debtor for various equipment sold prior to conversion
RE PROP #	37	--	lawsuit
RE PROP #	38	--	Adv 12-2002 was dismissed
RE PROP #	39	--	lawsuits
RE PROP #	40	--	taken care of in Chapter 11

Initial Projected Date of Final Report (TFR): 12/31/2014

Current Projected Date of Final Report (TFR): 12/31/2016

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 11-20016
Case Name: Shipley-Garcia Enterprises, LLC

Trustee Name: MICHAEL B. SCHMIDT, Chapter 7 Trustee
Bank Name: First National Bank - Vinita
Account Number/CD#: XXXXXX1814
Checking

Exhibit 9

Taxpayer ID No: XX-XXX9028
For Period Ending: 04/10/2017

Blanket Bond (per case limit): \$69,990,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
03/03/14	36	Shipley-Garcia Enterprises LLC DIP case #11-20016 163 Cub Lane George West, Tx 78022	Monies in bank account	1229-000	\$797,615.12		\$797,615.12
04/07/14		First National Bank - Vinita	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		\$764.84	\$796,850.28
05/07/14		First National Bank - Vinita	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		\$818.84	\$796,031.44
06/06/14		First National Bank - Vinita	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		\$845.27	\$795,186.17
07/08/14		First National Bank - Vinita 102 W. Illinois Avenue Vinita, OK 74301	Bank Service Fee	2600-000		\$817.12	\$794,369.05
08/07/14		First National Bank - Vinita	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		\$843.53	\$793,525.52
10/02/14	101	George Adams & Company Insurance Agency LLC George Adams 4501 Cartwright Road Suite 402 Missouri, Texas 77459	2014 bond payment	2300-000		\$831.53	\$792,693.99
04/13/15	102	AEG Consulting, LLC 163 Cub Lane George West, Tx 78022 ATTN: Edward Marcus Asbury	Final Fee application for Chief Restruturing Officer pd per order #494 Consultant in Chapter 11			\$7,964.21	\$784,729.78
		AEG Consulting, LLC	(\$7,420.00)	3991-000			
		AEG Consulting, LLC	(\$544.21)	3992-000			
06/09/15	103	AEG Consulting, LLC 163 Cub Lane George West, Tx 78022	paid per order #523 Consulting fees			\$3,562.05	\$781,167.73
		AEG Consulting, LLC	(\$558.42)	3991-000			

Page Subtotals:

\$797,615.12

\$16,447.39

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 11-20016
Case Name: Shipley-Garcia Enterprises, LLC

Trustee Name: MICHAEL B. SCHMIDT, Chapter 7 Trustee
Bank Name: First National Bank - Vinita
Account Number/CD#: XXXXXX1814
Checking

Exhibit 9

Taxpayer ID No: XX-XXX9028
For Period Ending: 04/10/2017

Blanket Bond (per case limit): \$69,990,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
		AEG Consulting, LLC	(\$3,003.63)	3992-000			
06/09/15	104	Law Offices of Michael B. Schmidt 401 Grant Place Corpus Christi, Tx 78411	Fees & expenses pd per order #524 February 28, 2014 thru April 10, 2015 Expenses \$391.20 Fee \$8490.00			\$8,881.20	\$772,286.53
		Law Offices of Michael B. Schmidt	(\$8,490.00)	3110-000			
		Law Offices of Michael B. Schmidt	(\$391.20)	3120-000			
07/30/15	105	Harley Davidson Credit Corp. C/O Randy Williams Matthew R. Reed 333 Clay, Suite 3300 Houston, Tx 77002	Settlement with Harley Davidson per order #538	4110-000		\$215,000.00	\$557,286.53
10/07/15	106	LTD. International Sureties Suite 420 701 Poydras St. New Orleans, LA 70139	2015 Bond Payment/#016067214	2300-000		\$225.48	\$557,061.05
05/04/16	107	The Lee Firm PC 615 North Upper Broadway, Ste 708 Corpus Christi, Tx 78401	Final Attorney fees & espenses per order #566 April 1, 2015 thru August 18, 2015			\$8,890.61	\$548,170.44
		Lee Firm	final per order #566 (\$8,880.00)	3210-000			
		Lee Firm	(\$10.61)	3220-000			
05/04/16	108	Law Offices of Michael B. Schmidt 401 Grant Place Corpus Christi, Tx 78411	Final Attorney fees & espenses per order #566 April 10, 2015 thru March 24, 2016 Expenses \$223.44 Fee \$9140.00			\$9,363.44	\$538,807.00
		Law Offices of Michael B. Schmidt	final per order #566 (\$9,140.00)	3110-000			
		Law Offices of Michael B. Schmidt	(\$223.44)	3120-000			

Page Subtotals:

\$0.00

\$242,360.73

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 11-20016
Case Name: Shipley-Garcia Enterprises, LLC

Trustee Name: MICHAEL B. SCHMIDT, Chapter 7 Trustee
Bank Name: First National Bank - Vinita
Account Number/CD#: XXXXXX1814
Checking

Exhibit 9

Taxpayer ID No: XX-XXX9028
For Period Ending: 04/10/2017

Blanket Bond (per case limit): \$69,990,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
05/30/16	109	AEG Consulting, LLC 163 Cub Lane George West, Tx 78022	pd per order #568 Moving, storage and shredding of documents	2690-000		\$1,713.00	\$537,094.00
10/12/16	110	Office Of The United States Trustee (Administrative) 606 N. Carancahua St., Ste. 1107 Corpus Christi, Tx 78401	Final distribution to claim 94 representing a payment of 100.00 % per court order.	2950-000		\$224.20	\$536,869.80
10/12/16	111	Estate of Harrell Browning	Final distribution representing a payment of 100.00 % per court order. Order #260	6700-000		\$21,315.00	\$515,554.80
10/12/16	112	Jordan, Hyden, Womble, Culbreth & Holzer	Final distribution representing a payment of 100.00 % per court order. Order #501	6700-000		\$20,898.73	\$494,656.07
10/12/16	113	TEXAS COMPTROLLER OF PUBLIC ACCOUNT P. O. BOX 12548 AUSTIN, TX 78711-2548	Final distribution to claim 95 representing a payment of 100.00 % per court order.	5200-000		\$27,874.58	\$466,781.49
10/12/16	114	Hidalgo County C/O Diane W. Sanders Linebarger Goggan Blair & Sampson, Llp P.O. Box 17428 Austin, Tx 78760-7428	Final distribution to claim 5 representing a payment of 70.69 % per court order.	5800-000		\$3,026.11	\$463,755.38
10/12/16	115	Internal Revenue Service Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19101-7346	Final distribution to claim 7 representing a payment of 70.69 % per court order.	5800-000		\$404,860.94	\$58,894.44
10/12/16	116	San Benito Cisd C/O Diane W. Sanders Linebarger Goggan Blair & Sampson Llp P O Box 17428 Austin, Tx 78760	Final distribution to claim 12 representing a payment of 70.69 % per court order.	5800-000		\$3,850.98	\$55,043.46
10/12/16	117	City Of McAllen c/o Diane W. Sanders Linebarger Goggan Blair & Sampson, LLP PO BOX 17428 Austin, TX 78760	Final distribution to claim 13 representing a payment of 70.69 % per court order.	5800-000		\$9,981.99	\$45,061.47

Page Subtotals:

\$0.00

\$493,745.53

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 11-20016
Case Name: Shipley-Garcia Enterprises, LLC

Trustee Name: MICHAEL B. SCHMIDT, Chapter 7 Trustee

Exhibit 9

Bank Name: First National Bank - Vinita

Account Number/CD#: XXXXXX1814

Checking

Taxpayer ID No: XX-XXX9028

Blanket Bond (per case limit): \$69,990,000.00

For Period Ending: 04/10/2017

Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
10/12/16	118	Texas Workforce Commission Regulatory Integrity Division - SAU Room 556 101 E. 15th Street Austin, TX 78778-0001	Final distribution to claim 19 representing a payment of 70.69 % per court order.	5800-000		\$1,562.32	\$43,499.15
10/31/16		Jordan, Hyden, Womble, Culbreth & Holzer Iolita account 500 N. Shoreline, Suite 900 Corpus Christi, Tx 78471	Partial Refund of distribution per order #501	6700-000		(\$9,024.95)	\$52,524.10
11/14/16	119	Hidalgo County C/O Diane W. Sanders Linebarger Goggan Blair & Sampson, Llp P.O. Box 17428 Austin, Tx 78760-7428	Final distribution to claim 5 representing a payment of 72.20 % per court order.	5800-000		\$64.52	\$52,459.58
11/14/16	120	Internal Revenue Service Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19101-7346	Final distribution to claim 7 representing a payment of 72.20 % per court order.	5800-000		\$8,632.18	\$43,827.40
11/14/16	121	San Benito Cisd C/O Diane W. Sanders Linebarger Goggan Blair & Sampson Llp P O Box 17428 Austin, Tx 78760	Final distribution to claim 12 representing a payment of 72.20 % per court order.	5800-000		\$82.11	\$43,745.29
11/14/16	122	City Of McAllen c/o Diane W. Sanders Linebarger Goggan Blair & Sampson, LLP PO BOX 17428 Austin, TX 78760	Final distribution to claim 13 representing a payment of 72.20 % per court order.	5800-000		\$212.82	\$43,532.47
11/14/16	123	Texas Workforce Commission Regulatory Integrity Division - SAU Room 556 101 E. 15th Street Austin, TX 78778-0001	Final distribution to claim 19 representing a payment of 72.20 % per court order.	5800-000		\$33.32	\$43,499.15
12/12/16	122	City Of McAllen c/o Diane W. Sanders Linebarger Goggan Blair & Sampson, LLP PO BOX 17428 Austin, TX 78760	Final distribution to claim 13 representing a payment of 72.20 % per court order. Reversal Check returned due to account closed	5800-000		(\$212.82)	\$43,711.97

Page Subtotals:

\$0.00

\$1,349.50

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 11-20016
Case Name: Shipley-Garcia Enterprises, LLC

Trustee Name: MICHAEL B. SCHMIDT, Chapter 7 Trustee
Bank Name: First National Bank - Vinita
Account Number/CD#: XXXXXX1814
Checking

Exhibit 9

Taxpayer ID No: XX-XXX9028
For Period Ending: 04/10/2017

Blanket Bond (per case limit): \$69,990,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
12/28/16	124	San Benito CISD	pd per order #581	5800-000		\$1.98	\$43,709.99
12/28/16	125	Texas Workforce Commission Regulatory Integrity Division - SAU Room 556 101 E. 15th Street Austin, TX 78778-0001	paid per order #581	5800-000		\$0.81	\$43,709.18
12/28/16	126	Hidalgo County C/O Diane W. Sanders Linebarger Goggan Blair & Sampson, LLP P.O. Box 17428 Austin, Tx 78760-7428	paid per order #581	5800-000		\$1.55	\$43,707.63
12/28/16	127	Internal Revenue Service Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19101-7346	paid per order #581	7100-000		\$208.48	\$43,499.15
01/03/17	128	Schmidt, Michael B Michael B Schmidt 401 Grant Corpus Christi, TX 78411	Trustee Final Distribution per order #575 Trustee Fee \$43130.76 Trustee expenses \$368.39			\$43,499.15	\$0.00
		Schmidt, Michael B	(\$43,130.76)	2100-000			
		Schmidt, Michael B	(\$368.39)	2200-000			

COLUMN TOTALS	\$797,615.12	\$797,615.12
Less: Bank Transfers/CD's	\$0.00	\$0.00
Subtotal	\$797,615.12	\$797,615.12
Less: Payments to Debtors	\$0.00	\$0.00
Net	\$797,615.12	\$797,615.12

Exhibit 9

TOTAL OF ALL ACCOUNTS			
	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
XXXXXX1814 - Checking	\$797,615.12	\$797,615.12	\$0.00
	\$797,615.12	\$797,615.12	\$0.00
	(Excludes account transfers)	(Excludes payments to debtors)	Total Funds on Hand
Total Allocation Receipts:	\$0.00		
Total Net Deposits:	\$797,615.12		
Total Gross Receipts:	\$797,615.12		